



2015 Annual Report

JESSIE F. RICHARDSON FOUNDATION

JFRF has tackled issues impacting elders living in the poorest part of the hemisphere for **more than 15 years**. We are known for our dedication to improving living conditions for impoverished older adults and pride ourselves on our ability to collaborate with like-minded partners to provide direct aid, develop innovative programs that **connect** people to services, and **educate** and **train** those providing services to elders. **Together, we are making a difference in the lives of our elderly and the communities in which they live for years to come.**



JFRF

JESSIE F. RICHARDSON
FOUNDATION

Across Generations. Across Borders.

BOARD OF DIRECTORS

Chair: Keren Brown Wilson, PhD
Vice Chair: Gary Withers, JD
Treasurer: Tony Leineweber, MBA
Secretary: Ken Burgess, JD
Dave Carboneau
Gloria Cavanaugh
Kristen Connor
Joanne Handy, RN, MS
Marvin Kaiser, PhD
Sean Kuni
Carmen Largaespada, PhD
Nichole Maher, MPH
Jay Stowers
Carron Suddreth
Dave Tupper

EMERITUS BOARD MEMBERS

Martha Pelaez, PhD
Janet Sehon

COUNCIL OF ADVISORS

Connie Baldwin
Richard Browdie
Michael DeShane, PhD
Mauro Hernandez, PhD
Robert Hudson, PhD
Ellsworth P. Ingraham
Robert Kane, MD
Rosalie Kane, PhD
Marshall Kapp, MPH, JD
Susan Reinhard, RN, PhD
Steven Vick



Pictured left to right: Worth and Barbara Caldwell, Kathryn Jones Harrison, Gerry Frank, and JFRF President, Keren Brown Wilson

AGELESS AWARD LUNCHEON

With over 300 people in attendance, JFRF raised funds for their programs that support vulnerable elders in Oregon and beyond. Worth and Barbara Caldwell, Gerry Frank and Kathryn Jones Harrison were honored as the 2015 recipients. Also celebrated at the luncheon was a special Ladd Award to commemorate 25 years of licensed assisted living in Oregon, the first state in the nation to recognize assisted living as a long term care option.

GOLF TOURNAMENT

For the 4th year in a row, JFRF's incredible volunteer base in North Carolina raised funds to support indigent elders across Nicaragua. Over \$100,000 was raised.



TIES THAT BIND

A new Oregon-based program called *Ties That Bind* was announced in 2015, which is JFRF's response to the growing issue of grandparents who find themselves unexpectedly raising grandchildren. Data suggest that children being raised by grandparents have high rates of chronic physical health conditions, mental health issues, learning disabilities and ADHD. Grandparents also report more problems with health, social and emotional issues. We will be piloting a school-based program in Portland in early 2016 designed to provide peer support, improve access to resources and, importantly,

recognize grandparents as volunteer community navigators to support other grandparents. JFRF's belief is that strengthening the ability of grandparents to address unique issues around raising their grandchildren could be a significant tool in the effort to improve outcomes for these at risk children. JFRF's goal is to replicate this approach in communities across Oregon and Appalachia.



VIDEO TRAINING PROJECT

JFRF is developing a video library which will showcase basic trainings for direct caregivers and household workers on best practices in elder care. These videos will be accessible by smart phone and tablet, giving the opportunity to reach more caregivers in rural and urban Spanish-speaking populations. Many caregivers have not had formal training and are nonliterate. Because of this, training through short videos has the ability to reach and be understood by a larger audience. Training videos are coupled with master trainer and competency testing to confirm caregiver ability to complete care tasks correctly.

ADMINISTRATOR TRAINING PROJECT

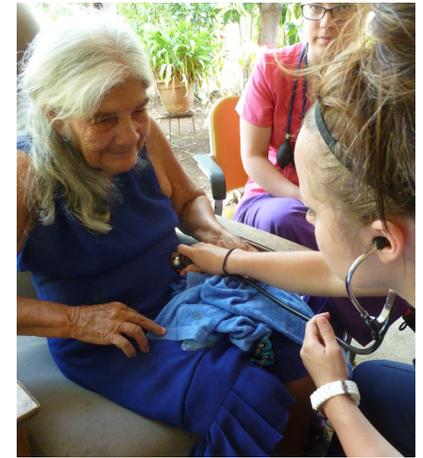
JFRF has begun an administrator training project for professionals who oversee programs serving older adults in Nicaragua. Taking place in our National Training Center, training subjects include financial and personnel management, fundraising tactics and operations.



2015 HIGHLIGHT Vital Life Foundation sent Spanish speaking caregivers to Nicaragua to train local staff on efficient elder care techniques. Among the volunteers was a videographer who captured the whole experience. This compelling video was generously gifted to JFRF and debuted at the Ageless Award Luncheon. Visit JFRF's website to view this video.

FIELDWORK PROGRAM

JFRF initiated their newest university-based learning program with its International Occupational Therapy Fieldwork program. This experience allows OT and OTA students nationwide to engage in occupation-based practice, cultivate cultural flexibility and develop innovative programming. Now with universities from across the country participating in the OT fieldwork experience, JFRF plans to expand this program to other allied health professions such as physical therapy.



2015 HIGHLIGHT

The student experience went even further this year, when a group of Portland State University students felt compelled to continue serving the residents of the hogares (elder homes) of Nicaragua after they returned to the U.S. by setting up a GoFundMe drive that successfully raised over \$1,000.

SERVICE-LEARNING

JFRF welcomed Oregon Health & Science University, School of Nursing to its service learning team. Students gave their services to multiple clinical sites, providing valuable medical attention, training and health information to the public.



STATEMENT OF FINANCIAL POSITION DECEMBER 31, 2015

ASSETS

Current Assets \$496,589

Liabilities & Equity

Current Liabilities \$39,011

Net Assets

Unrestricted Net Assets \$390,002
 Net Income \$67,576
 Total Liabilities & Equity \$496,589

STATEMENT OF FINANCIAL ACTIVITIES JANUARY-DECEMBER 2015

Income

Grants & Contracts \$57,114
 Contributions & Bequests \$276,431
 In-kind & Other Income \$205,653
 Total Income \$539,198

Expenses

Program \$349,033
 Management \$47,929
 Fundraising \$74,660
 Total Expenses \$471,622

Net Income \$67,576

2015 INDIVIDUAL DONORS

Abramowitz, Roy & Kay	Betts, Hella	Caldwell, Anne
Aitken, Ashley	Bills, A. Carter	Caldwell, Worth
Alvarez, Josephina & Mauro Hernandez Sr.	Birkel, Richard	Carboneau, David
Amick, Mary	Black, Donna	Carder, Paula
Andresen, Elena	Blonde, Greg	Carey, Paul
Arana, Oscar	Bloom, Charles	Cavanaugh, Gloria
Aspelin, Mark	Bluestone, Jeff & Leah Rosenkrantz	Chilless, Tedd
Baines, Matthew	Blumenthal, John	Christy, Tim
Baldwin, Bruce & Connie	Boggis, Debra	Clark, Mary
Beagle, Gary	Bond, Nancy	Close, Greg
Beaver, Donald & Vicki	Booth, Anne	Cohen, Gerald
Bendis, Alisa	Boyette, Allison	Cole, Darcy
Bernstein, Barbara	Brey, Peggy	Connor, Kristen
Berthet-Aylmer, Françoise	Bridge, Phil	Cottingham, Ashley
	Brown, Robert	Crespo, Carlos
	Broyles, David	Cress, Daniel
	Burgess, Kenneth	Davis, Josephine
	Caldwell III, Worth	Diaz, April
		Donald Ballinger Trust

Draznin, James	Langley, Mary	Shafran, Helen
Eads, Misti	Leaverton, Gary	Shelton, Phyllis
Eaton, Craig	Leineweber, P. A.	Shepardson, Lynda
Ehrman, Susan	Lenhardt, Carol	Sherman, Ann
Engelman, Shawn	Lin, Josephine	Sherman, Edmund
Feger, Barbara	Lomax, David	Shields, David
Ferreira, Teri	Lynch, Sarah Watson	Smith, Cameron
Filips, Janet	Maher, Nichole	Smith, Margaret Joan
Fink, Tom & Marilyn	Mandel, Gail	Smith, Mark
Fleck, Brian	March, Steve	Smith, Vicki
Fogg, Angela	Martin, Jim	Smith, Viston
Foley, Thomas	Maser, Steven	Souza, Craig
Foren, Leslie	Matheny, Kevin	Spencer, Angela
Frank, Gerald	Mathews, Launa Rae	Sprenger, Christopher
Fry, Betzy	McCall, Ernest	Steinhorn, Arthur
Girard, Lee	McDonald, Dan	Stevenson, Mark
Gruenberg, Corazon	McDonald, Tucker	Su, Renjeng & Nanwei Chin
Guenther, Raymond	Meagher, Thomas	Swift, Judith
Gulyas, Ruth	Miller, Susan	Swift, Kathy
Gustafson, Joyce	Mitchell, Charles	Taber, Dennett
Hamilton, Patricia	Moncada, Maureen	Taylor, Vance
Hammond, John	Montgomery, Stephanie	Thacker, Gary
Handy, Joanne	Munson, Denise	Thomas, Sherry
Hannum, Cynthia	Neal, Margaret & David Leckey	Titus, Julie
Hartman, William	Neff, Melody	Tomassene, Kate
Hemphill, Todd	Nest, Patricia	Tupper, David
Hendley, Chad	Nielsen, Don & Doris	Turnock, Madeline
Hernandez, Mauro	Nitty, Richard	Valliere, Dan & Joanna
Hilty, Matthew	Nolan, Mary	Valway, Rich
Hook, James	Nunn, Jeff Paul	VandenBrink, Kevin
Hoyle, Frank	Partelow, Chris	Vick, Steven & Susan
Hueser, Jason	Patty, Carol	Vogel, Jane
Huffman, Romona	Payn, Thomas	Wallak, Lawrence
Hunchison, Kay	Percy, Stephen	Ware, Kiersten
Hunter, Sue	Poole, Donovan	Wart, Gary
Hurley, Mary Rita	Prater, Ann	Wart, Trevor
Iantosca, Ralph	Quale, Pamela	Washington, Suzanne
Ickle, Harold	Ramchandani, Farah	White, Diana
Ingraham, Ellsworth	Reynolds, Devri	White, Pam
Jaeger, Mary	Roth, Michael	Wiest, Kristen
Johnson, Melanie	Roth, Thomas	Wilson, Keren Brown & Michael DeShane
Johnson, Roderic	Schmitz, Margaret	Wilson, Quentin
Kaiser, Marvin & Betsy	Schneider, Jeff & Billie	Wilton, Courtney
Karnes, Barrett Ebright	Schoenwald, David	Withers, Gary
Kastelic, Sarah	Scott, Brenda Ray	Withnell, Richard
Kerr, Ronald	Seay, Trent	Zook, Delvin
Kessel, Marcie	Sehon, Janet	
King, Melodie	Semones, Mitch	
Kuni, Sean & Elizabeth Austin	Senecal, P. Matthew	
Labadie, Kathryn	Setchfield, Linda	

(Organizational donors Pg. 8)

2015 ORGANIZATIONAL DONORS

America's Charities
Art Jewelry LLC
Autumn Corporation
Avamere Health Services
BB&T
Big Red, LLC
Brame Specialty Co.
Capital Pacific Bank
Care Concepts Wilkes
Village
CareOregon
Carolina Adventist
Retirement System
Carolina Therapy Services
Century Care Mgmt.
Clapp's Convalescent
Home
Clapp's Nursing Center
Columbia Construction
Services
Community Foundation
of Greenville SC
Concordia University
Consolidated Laundry
Dady Kathryn Blake
Donald McGregor
Foundation

Geritant Enterprises
Graham Field Health
Products
Grove Medical
Guardian Pharmacy
Eastern Inc
Higher Standards
Innovative Technology
Solution
JM Smith Corporation
LeadingAge Oregon
Long Term Care
Management Services
Manor Management
Services
Mckesson Medical
Meals on Wheels
People Medipack
Miller Nash Graham &
Dunne, LLP
Mobilex USA
Noations Wilkes Village
Northwest Health
Foundation
Oregon Health & Science
University
Oregon Health Care Assn.

Perkins & Co.
Portland State University
Foundation
Post Consulting & Rehab
Providence Health &
Services
Quality Mobile X-Ray
RC Consulting
Silver Bluff
Singh Management Co.
Southeastern Paper Group
Spirit Mountain
Community Fund
The Drug Store-Legacy
Pharmacy
Three Americas
TJ Nisbet Construction
Touchmark Living Center
Trinity Rehab
USI Insurance Services
Vibra Specialty Hospital
Vital Life Foundation
Western Bus Sales, Inc.
White Oak Manor
Wyse Investment Services
Company



JFRF

JESSIE F. RICHARDSON
FOUNDATION

Across Generations. Across Borders.

JFRFOUNDATION.ORG
INFO@JFRFOUNDATION.ORG

15900 SE 82ND DRIVE
CLACKAMAS, OREGON
97015
503-408-4088 PH
503-255-5929 FX

PG. 8

THE JESSIE F. RICHARDSON
FOUNDATION EMPOWERS
COMMUNITIES, IN RESOURCE
CONSTRAINED AREAS, TO PROVIDE
MULTI-GENERATIONAL SUPPORT FOR
UNDERSERVED OLDER ADULTS